



“Enduring Support for Your Nonprofit Organization...”

An Agency Endowment Fund is a safe and simple way for a nonprofit organization to establish and protect its own endowment in perpetuity. It provides a source of lasting support, guaranteeing that all future distributions will be restricted to the purposes outlined in the agreement between the agency and ECCF. The Foundation’s economies of scale offer an organization the benefits of a diverse investment portfolio and low investment fees that typically come only with much larger funds. ECCF provides experienced professional investment management and handles all administrative responsibilities for the endowment.

To Establish an Agency Endowment Fund:

- The agency’s board determines that it wants to build long term self-sustainability by growing a permanent endowment.
- The agency meets with ECCF’s professional staff to complete a fund agreement and transfer assets.
- The board and donors may add to the fund at any time. Using ECCF’s online donation page (www.eccf.org) is a convenient option.
- ECCF handles all administrative details, including investment management and disbursements, and ensures that the fund’s intent, as established by the board, is maintained in perpetuity. Reports will be sent regularly on the fund’s performance.

An Agency Endowment Fund can be opened with a minimum balance of \$10,000. Funds are charged an annual administrative fee of 0.75% of the asset, plus a small annual investment fee.

ECCF helps nonprofits protect and grow their endowment to ensure their future financial stability. Please contact David Tory for more information.



Essex County
Community Foundation

Fostering Connections ~~~ Building Communities

175 Andover Street, Suite 101, Danvers, MA 01923
978.777.8876 phone ... 978.777.9454 fax ... info@eccf.org

www.eccf.org



Confirmed in compliance with
National Standards for U.S.
Community Foundations